

# UTILITY PATENT APPLICATION TRANSMITTAL

See MPEP chapter 600 concerning utility patent application contents

Attorney Docket No.

7910-0049-13

First Inventor or Application Identifier

Gathen GARCIA

Title

UTILITY STATION AUTOMATED DESIGN SYSTEM AND METHOD

## APPLICATION ELEMENTS

See MPEP chapter 600 concerning utility patent application contents

ADDRESS TO:

Assistant Commissioner for Patents  
Box Patent Application  
Washington, DC 20231

1. ☒ Fee Transmittal Form (e.g. PTO/SB/17)  
(Submit an original and a duplicate for fee processing)

2. ☒ Specification Total Pages **24**

3. ☒ Drawings (35 U.S.C. 113) Total Sheets **11**

4. ☒ Oath or Declaration Total Pages **3**

- a. ☒ Newly executed (original)

- b. ☐ Copy from a prior application (37 C.F.R. §1.63(d))  
(for continuation/divisional with box 15 completed)

- i. ☐ DELETION OF INVENTOR(S)  
Signed statement attached deleting inventor(s) named  
in the prior application, see 37 C.F.R. §1.63(d)(2) and  
1.33(a).

5. ☐ Incorporation By Reference (usable if box 4B is checked)  
The entire disclosure of the prior application, from which a copy of the  
oath or declaration is supplied under Box 4B, is considered to be part  
of the disclosure of the accompanying application and is hereby  
incorporated by reference therein.

## ACCOMPANYING APPLICATION PARTS

6. ☒ Assignment Papers (cover sheet & document(s))  
7. ☐ 37 C.F.R. §3.73(b) Statement ☐ Power of Attorney  
(when there is an assignee)  
8. ☐ English Translation Document (if applicable)  
9. ☐ Information Disclosure  
Statement (IDS)/PTO-1449 ☐ Copies of IDS  
Citations  
10. ☐ Preliminary Amendment  
11. ☒ White Advance Serial No. Postcard  
12. ☐ Small Entity  
Statement(s) ☐ Statement filed in prior  
application. Status still proper  
and desired.  
13. ☐ Certified Copy of Priority Document(s)  
(if foreign priority is claimed)  
14. ☒ Other: Request for Priority

15. If a CONTINUING APPLICATION, check appropriate box, and supply the requisite information below:

- ☐ Continuation ☐ Divisional ☐ Continuation-in-part (CIP) of prior application no.:  
Prior application information: Examiner: Group Art Unit:

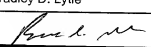
16. Amend the specification by inserting before the first line the sentence:

- ☐ This application is a ☐ Continuation ☐ Division ☐ Continuation-in-part (CIP)  
of application Serial No. Filed on

- ☐ This application claims priority of provisional application Serial No. Filed

## 17. CORRESPONDENCE ADDRESS

OBLON, SPIVAK, MCCLELLAND, MAIER & NEUSTADT, P.C.  
FOURTH FLOOR  
1755 JEFFERSON DAVIS HIGHWAY  
ARLINGTON, VIRGINIA 22202  
(703) 413-3000  
FACSIMILE: (703) 413-2220

Name:	Bradley D. Lytle	Registration No.:	40,073
Signature:		Date:	4/7/00
Name:		Registration No.:	

3656 U.S. PTO  
09/5455

04/07/00

TITLE OF THE INVENTION

UTILITY STATION AUTOMATED DESIGN SYSTEM AND METHOD

CROSS-REFERENCES TO RELATED APPLICATION

5 This application is related to, and claims the benefit of the earlier filing date of, U.S. Provisional Patent Application Serial No. 60/128,560 (Attorney Docket 7910-0032-13 PROV), filed April 9, 1999, entitled "Utility Station Automated Design System and Method," the entirety of which is incorporated herein by reference.

BACKGROUND OF THE INVENTION

Field of the Invention

10 The present invention pertains to automated design systems and methods for planning and designing utility stations. More particularly, the present invention relates to automated design systems, methods and computer program product, for designing, and estimating materials and costs for utility stations, such as a unit substation or other component of a public utility system, such as an electric power generation, transmission and distribution system.

Discussion of the Background

15 In 1999, a typical unit substation design and development project costs approximately 1 million dollars and takes roughly one year from conception to completion. The typical process begins with an engineer who prepares a sketch of the substation, and sends the sketch to a drafting area, where a draftsman takes the sketch, along with associated notes prepared by the engineer, and develops a working construction set (i.e., a set of drawings with associated symbols and notes). The draftsman then gives a draft construction set to the

engineer for review. At this time, during the review, the engineer would either modify the construction set, or add additional information to the construction set and then send the modified construction set back to the draftsman for redrafting to incorporate the changes. The draftsman completes the changes and sends the changes back to the engineer. This iterative process can repeat as many as four or more times. Once the construction set is finalized, roughly three or more months have expired since the initiation of the project.

As presently recognized by the inventors, the conventional design process presumes that every unit substation has to be redesigned by the engineer, even though approximately 90% of the components are the same between substations. In this way, the engineer has to address each component of the system, even though the engineer may have already done similar work on previous projects. After the initial design is done, the engineer then prepares a materials list of the components and prepares a cost estimate.

Regarding how the details are developed in the drawings, the Engineer is provided with a "one line diagram" from a planning department and includes an electrical representation of the symbols for each device to be included in the substation. Conventionally, draftspersons use CAD (computer aided design) programs, like AutoCAD, a draftsperson oriented program. The draftsperson then draws the component parts of the system using the CAD program. After a CAD drawing has been prepared, the engineer will provide the CAD drawing to the planning department, who at that time may decide to further modify the substation, so as to change components required therein, or change the system performance to meet perceived customer demands. If the planning department does change the drawings, another engineering and drafting operation is required in order to produce a final set of construction drawings.

These construction drawings are detail oriented, such that the drawings may be provided to a contractor for building the substation. For example, the construction drawings will have detailed features, such as conduit placement, foundation placement and grounding placement. The drawings also show the connections amongst the different subcomponents used in the substation. These connections can be very detailed, perhaps showing a small connector fitting between pieces of bus lines. This detail may become very cumbersome because a unit substation may have between two and three hundred electrical connectors. Furthermore, the unit substation may have three to four hundred feet of aluminum bus infrastructure, a couple thousand feet of copper in the ground, and on the order of 20 to 50 foundations. After the drawings are complete, the engineer then uses the drawings to fill out a materials list for the equipment to be ordered. Generally, it is a time consuming process for the engineer to scrutinize the different components on the drawing and list the same on a materials list.

As recognized by the present inventors, the iterative process between the engineer and the draftsman is a time consuming process, and an expensive procedure for designing substations. The conventional process presumes that each substation has different characteristics that mandate the use of a significant amount of engineering, as well as draftsmen's time in order to properly design the substation. However, as presently recognized, there can be a significant amount of redundancy between respective substations, that if, properly characterized could be an advantage in streamlining the design process.

Another limitation with the conventional practice, is that the iterative design process is prone to error, based on the number of different people involved in the process. Furthermore, because each substation is custom designed, it is more difficult for planning

departments, as well as contractors who will build the substation to interpret the drawings because each set of construction plans differs from one substation to the next.

### SUMMARY OF THE INVENTION

Accordingly, one object of the present invention is to address the above-described limitations of existing systems and methods. While the present section of this document is directed to a summary of the invention, a limited number of attributes associated with the present invention are described herein. However, a more complete description is provided in the section entitled "Detailed Description of the Preferred Embodiments".

The present invention is directed to a utility station automated design system and method that allows an engineer to design a unit substation, or other utility station, as well as prepare a materials list and cost estimate, in several hours, rather than several months, as is the case with conventional design practices. A feature of the present invention, is a computer-based tool having a database that holds both standard "substation templates", as well as equipment "symbols" that may be applied to one another, as selected by a user, via a graphical user interface to produce a 3D drawing set. The user is presented with a series of options that are logically arranged so as to guide the user through the process of designing the unit substation, using the symbols and templates, as selected by the user. Moreover, the user is requested to select a predetermined "standard" substation architecture, and once selected, the user is presented with a series of options regarding which components are to be included within the standard configuration. Once selected, symbols associated with the selected components, are selected by the user from a database, and overlaid in layers with the assistance of a computer aided drawing package. In this way, the symbols are arranged and presented on a display, or printed as a set of construction drawings, so that an overall unit

substation system may be designed in a relatively short period of time. Subsequently, the user may be requested to identify whether the user would like to modify the existing design, or prepare a list of building materials and cost estimates associated with the respective components in the unit substation, or other utility station.

#### BRIEF DESCRIPTION OF THE DRAWINGS

A more complete appreciation of the invention and many of the attendant advantages thereof will be readily obtained as the same becomes better understood by reference to the following detailed description when considered in connection with the accompanying drawings, wherein:

Figure 1 is a block diagram of a computer network according to the present invention, that interconnects a user terminal, with a print server, and database server;

Figure 2 is a flow chart of a process flow for designing a new 115 kV unit substation;

Figure 3 is a flow chart of a process flow for modifying an existing substation facility;

Figures 4A and 4B are a flow chart, showing a logical process flow, for either designing a new substation, modifying an existing facility, or preparing an estimate/material list;

Figure 5 is a perspective view of a 3-D rendering of a substation that may be designed from drawings produced with the present invention;

Figure 6 is a graphical user interface, showing a library of user selectable "symbols" that may be incorporated into a substation being designed;

Figure 7 is a plan view of components included in a unit substation being designed;

Figure 8 is a perspective 3-D rendering of the station shown in Figure 7;

Figure 9 is an example display of a pull down menu, showing various options made available to a user when determining whether to design a new station, or modify an existing substation;

Figures 10A-10B are respective display screens, showing different user-selectable components for inclusion in a substation; and

Figure 11 is a display of a dialogue box, requesting information regarding a cost estimate and list of materials associated with the design of a substation.

### DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

Referring now to the drawings, wherein like reference numerals designate identical or corresponding parts throughout the several views, and more particularly to Figure 1 thereof, there is illustrated a utility station automated design system configured to allow a user to design a utility station, such as a unit substation, and prepare a drawing construction set, as well as a cost estimate and materials list.

Although the present invention is discussed with respect to design of a utility station, the approach, as recognized by one of ordinary skill in the relevant art, is applicable to other types of facilities, including water facilities as well as gas facilities. For example, the water facilities encompass wells/ well houses, pump stations, lift stations, pressure regulator stations, complex piping arrangements, small to moderately sized water and wastewater treatment plants and site layouts, and tank sites. The gas facilities can be categorized as follows: transmission facilities, distribution facilities, and production and gathering facilities. These three types of gas facilities involve interconnects with other pipeline companies' facilities, regulator (pressure reducing) stations, metering stations (e.g., delivery stations,

border stations, and check meters), pressure and flow monitoring equipment, valve stations, and, compressor stations.

Before turning to the specific features contained within Figure 1, an overview of a method and system implemented by the present invention is in order. The present invention was made in recognition of efficiency limitations with the conventional substation design processes employed in the utilities industry, where significant design times are expected for preparing unit substations (or other components of a public utility). Conventionally, significant amounts of time are allocated for a CAD manager and senior engineers, regarding preparation of construction sets (drawing packages that describe the unit substation). One of the limitations with the conventional approach was determined to be that each CAD operator had a different skill level and different ideas regarding how particular drawings should be laid out. This lack of uniformity regarding how the CAD operators interpreted the information provided by the engineers, resulted in inconsistent system configurations, and inefficient, iterative communications between the CAD operator and the engineer.

In light of such problems, the present inventors determined that it was possible to use AutoLISP routines that would be used to prepare menus to import different information regarding company information and like into the drawing set. For example, a feature of the invention is to use a AutoLISP routine to provide on a pull down menu, such as the size of the drawings, such as "A", "B", ..., or the drawing scale. This routine also sets line types, text, layering, line widths and the like, so that respective drawing sets from a particular company, will be uniform in appearance.

Aside from importing corporate information into a particular drawing, the present inventors also determined that it would be advantageous and commercially efficient to prepare pre-approved two-dimension (2-D) symbols, or 3-D symbols as will be discussed, for



an entire station of equipment, complete with foundations, conduits, and grounding at all voltage levels used by the corporation. Through the use of layer control in AutoCAD, each of the pre-approved and stored equipment symbols are placed in an equipment layer, the foundation symbols to be placed in a foundation layer and so on. In this way, symbols can be associated with a particular drawing, thereby allowing the user of the system to automatically specify the symbols (and the components associated therewith) to be automatically retrieved and overlaid on the drawing. In this way, when construction drawings are prepared, where construction drawings include a plan view, section view, conduit plan, grounding plan, foundation plan and the like, depending on the drawing type selected, the AutoLISP routine turns layers off and on until only the foundations are visible, if the foundation plan is the one that is to be displayed. Dimensioning work for the respective components shown in the drawing is done automatically with AutoCAD.

In an alternative embodiment, pre-approved and pre-drawn 3-D symbols are a substitute for, or are used with 2-D symbols. Using 3-D symbols, allows for not only perspective view, but also allows a user to change the viewer's reference point in 3-D. Furthermore, a 3-D model is automatically produced which is capable of being rendered. The 3-D renderings produced with the 3-D model can be used in governmental permit hearings. Typically, such work cannot be produced in the typical CAD facility, but rather are provided to an outside drafting firm, with both cost and time penalties associated therewith.

By saving the respective symbols in a library, accessible to different users, by way of the computer network, users may extract the respective symbols when designing a unit substation. So as to avoid having the end user, perhaps an engineer, become familiar with 3-D design practices, the present invention incorporates dialog boxes, hierarchically arranged, and AutoLISP routines that allow the user to design a 3-D structure from a plan

view. In this way, the user can design the system, by providing only minimal information, regarding the size of the bus, bus spacing and the like, and the AutoLISP routine makes the additions to the drawing on the correct layers at the correct heights as a 3-D, custom model would do.

5 In view of the present inventors' observations, much of the structure within a substation is, or at least could be, reused. The present inventors determined that aside from symbols, substation-level templates, (i.e., pre-approved substation layouts) may be used to preposition respective components within the substation. In this way, the engineer need not spend time positioning respective components, but rather needs to only select symbols, and have the symbols automatically placed in the pre-approved locations.

One feature of using components as part of a standardization design process, is to standardize different sizes of transformers to predetermined set levels. For example, in a preferred embodiment, three different top-ratings of transformers are used: 14 MVA, 22 MVA, and 33 MVA. Other ratings may be used as well. Furthermore, the standard unit substation also includes one of four types of switch gear: 2 feeder, 3 feeder, 4 feeder, and stations with a main breaker. To this end, in the preferred embodiment, different unit substation "templates" include three standard layouts, referred to herein as "single unit-right", "single unit-left", and "two unit designs". Other standard layouts may be used as well, as will be appreciated by one of ordinary skill in the substation design art, based on the description contained herein.

20 An advantage of the present invention is that the respective symbols used within the substations have associated therewith different attributes which are stored in memory. These attributes are associated with symbols by file name, for example, and stored in one or both of

ACCESS data files, and EXCEL spread sheets, where both ACCESS and EXCEL are available through Microsoft Corporation.

Using the system and method described herein, an engineer can produce a construction set of a unit substation in approximately 3 hours. The engineer reviews a description of the substation provided by a planning department and then initiates an AutoCAD session. The engineer then selects the type of drawing from the pull down menu presented on a display screen. Subsequently the engineer selects a type of station to be designed, such as a new 115 kV unit substation. Other types of stations or other differently rated substations may be designed as well. After selecting the type of substation, the engineer is presented with a series of dialog boxes, logically arranged in sequence, for presenting choices regarding the components to be used in the overall system. The engineer responds to the respective prompts, and the responses are saved in memory. Once all the entries are complete, the engineer executes a compilation routine by acknowledging the engineer has made all of the selections, and AutoCAD begins to draw the station, by retrieving the pre-drawn symbols from a library and applying the respective symbols to the selected pre-designed substation template. Subsequently, the engineer can request, or as an alternative the request may be automatically produced, to provide a cost and estimate materials list for the materials needed for the construction of the unit substation. Thus, rather than taking three months or more to produce the construction set, the engineer can complete the job, reliably and efficiently in approximately three hours.

Turning to Figure 1, Figure 1 is a block diagram of a utility station automated design system according to the present invention. In particular, a network 90 is included, such as an Ethernet, FDDI network, Intranet or Extranet, at least a portion of which may be an Internet connection or a public switch telephone network (PSTN) connection. The network 90 allows

00545455-00000  
10  
15  
20

a general purpose server 100, as well as an AutoCAD server 120 and a print server 133 to communicate with different user stations 140 and 150. The general purpose server 100 includes a memory 105 that hosts application software, such as EXCEL, ACCESS and the like. The application software hosted on the memory 105, is accessible via the network 90 by each of the user terminals 140 and 150. The general purpose server 100 also includes a monitor 103 and computer 101, with a CPU, internal memory, peripheral devices, internal communication bus, RAM and ROM memory, and the like contained therein.

The AutoCAD server 120 includes a memory 126 that includes the AutoCAD application, custom menu structure, custom macros, custom list routines and custom symbols, as were discussed above. Information produced at the computer 122 may be viewed on the display 124, or alternatively other information provided via the computer 122 is viewed on the display 124. The print sever 130 includes its own computer 132, and display 134. The computer 132 contains a communication mechanism that communicates over the network 90 so that information may be passed to a plotter 136 for producing hard-copies of drawings sets. User workstation 140 includes a computer 142 and monitor 144, where the computer 142 communicates via an input/output (I/O) device 146 for communicating with external devices. The external devices may be remote terminals, or even local peripherals, such as a mouse, keyboard, external memory and an interface for loading symbols if necessary and the like. Similarly, user terminal 150 includes a computer 152, monitor 156, and I/O device 154.

As part of the AutoCAD server memory 126, the present invention includes a database of custom symbols, where each of the symbols are 3-D drawing files of components used in a unit substation. Held in the ACCESS database and/or EXCEL spreadsheet in memory 105, are attributes that are associated with the custom symbols held in the database

of symbols in the memory 126. In addition, AutoLISP routines perform the functional operations interfacing function for communicating with AutoCAD, and thus perform the separate processing steps described herein. These AutoLISP routines are also contained in the memory 126. Furthermore, both the menu arrangement as presently discussed herein, as well as macros, that help to assist in performing routine repetitive operations are also stored in the memory 126.

Typically, a user will design a substation from one of the user terminals 140 or 150. In the embodiment described in Figure 1, the user terminal retrieves the information from the general purpose server 100, and AutoCAD server 120 as required. Alternatively, all of the components and software may be contained on one workstation or computer, so that no network is required and all work may be performed locally. As a further alternative, additional external computing devices may be used as well to perform some or all of the computations and routing of information. In these cases, external communication links, such as through the public switch telephone network, Internet, or even proprietary wireless and wired links may be used as well.

The AutoCAD application included in the memory 126, may be AutoCAD 2000, although other versions of AutoCAD may be used as well, such as AutoCAD release 14, the on-line help section documentation for which is incorporated herein by reference.

Figure 2 is a flowchart, showing a process according to the present invention for designing a new unit substation. The process flow shown in Figure 2, corresponds with the top horizontal row of operations shown in Figure 4, as will be discussed later. In Figure 2, the process begins in step S1, where the user launches the AutoCAD application. The process then proceeds to step S3, where the user selects, via a pull-down menu, that the user would like to implement a 3-D layout/equipment operation. In step S3, the user may then use

sub-menus to select a new standard 115 kV unit substation from a pull-down menu, as shown in Step S13. On the other hand, also shown in the pull-down menu, is the option for the user to select an estimate/material list operation from a pull-down menu in step S15. Each of these steps will be discussed in more detail below.

5 If the user selects to design a new standard 115 kV unit substation, or other station as preprogrammed into a set of templates, the user selects this option. The process then flows to step S5, where the user is presented with a design dialog box associated with a "template" 115 kV unit substation. An example of the dialog box is shown in Figure 10A where a series of information prompts is presented for the user to select components of the 115 kV design. Each of the respective selections are shown in Figure 10A. Before entering the details of the 115 kV design, the respective voltages used, in a preferred embodiment are discussed herein.

At a generation plant in the U.S., generators typically generate approximately 22,000 volts. This voltage is then stepped up to approximately 345,000 volts for cross-country transmission. This high voltage is used in order to minimize resistive losses. However, the 345 kV is too high for use in end use applications, and therefore the voltage is stepped down to 115,000 volts in some cases, where the 115,000, as well as the 345,000 volts are all three phase voltages. The unit substation converts the voltage from 115 kV down to 12,470 volts. The 12,470 volts then is distributed around cities and the like and connects to transformers that hang on utility poles in residential areas, for example. It is these transformers that  
20 converts the electrical power down to the 120-240 volts used in the United States and typical applications. While the present discussion has been directed towards power distribution in the United States, the particular numbers herein, may be adjusted for use in other countries around the world.

Returning to Figure 10A, the engineer after identifying the project name and other information associated with the project, selects a template regarding the type of substation selected. The type of substation may either be a single unit design-left, single unit design-right, two unit design, or a unit designed with a 115 kV breaker. Other templates describing other arrangements may be used as well. After selecting the substation template, the engineer may then select the top rated MVA, a measure of apparent power.

The engineer then selects the ground grid spacing, from a predetermined set of spacings, as shown. Subsequently, the engineer selects the wall height surrounding the substation, swing grill, fixed grill, and manddoors. After all the selections are made, the operator clicks the "OK" button to complete the selections. Once clicked, the selections are saved in memory.

The above discussion was directed to step S5 in Figure 2, and after this step, the process proceeds to step S7 if the user desires to make design selections for the switch gear associated with the substation. The reason why the switch gear is made into a separate dialog box, is that the switch gear may have some unique features in it depending on the operational goals of the substation. Accordingly, standardization of the substation is made separate from that of the switch gear, so as to maximize the flexibility for the engineer when designing the substation. Switch gear selections may also be incorporated into the substation component selections. An example of the dialog box which is displayed in step S7 is shown in Figure 10B. In Figure 10B, the different number of feeders, shown in left and right configurations, are provided as well as the switching gear options as shown. While the number of feeders is shown to be 2, 3 or 4, it is possible also to include a greater number of feeders, such as for a 30 MVA system. Greater or lesser number of feeders than that displayed are available for

use in the present invention. After the user has selected all the options in Figure 10B, the user clicks the "OK" button and the process proceeds to step S9 in Figure 2.

Switch gear is a disconnecting device and a metering device. Power is brought in from the transformer into the switch gear and then has feeders that extend therefrom into separate circuits. Disconnecting devices, such as circuit breakers, are included on each circuit. In this way, it is known how much power is being used on each of the feeders, by way of the meter. Each of the circuits are thus separately protected and this control and monitoring of the respective circuits may occur independently, so that if lightening, for example, were to hit one of the feeders, then that event would be detected and the feeder may be disconnected without damaging the other feeders.

Information that is input by the engineers in the respective dialog boxes is collected by way of a AutoLISP routine that takes the respective choices, compiles the choices and takes the compilation of choices to an associative mechanism, that retrieves respective symbols from the symbol library in the memory 126 for retrieval. Once the symbols are retrieved, the symbols are then overlayed in a drawing, as is the case in step S9 as shown in Figure 2.

In Figure 2, after step S9, the process proceeds to step S11, where a 3-D model of the unit substation and construction drawings are created and printed out, based upon whether the user selects to create the hard copy of the drawings at that time. The hard copies are printed by way of the print server 130 on the plotter 136 of Figure 1. The drawings may also be sent electronically to a remote location, such as a government facility for review and approval.

In Figure 2, once the drawing set has been created, the operator has the choice of proceeding to step S15, from S11. Alternatively, the operator may proceed directly to step



S15, by way of step S3 as previously discussed. In step S15, the user selects from a pull-down menu the estimate/materials list operation. When selected, another AutoLISP routine extracts the attributes associated with the selected symbols from the ACCESS database. In this way, the attribute information may be sent to a template file for presentation to the end user in a materials list. Another AutoLISP routine takes the information that has been extracted, launches the EXCEL program and passes the information in a text file that has been taken from AutoCAD to EXCEL where the template accepts the information and presents it in an EXCEL compatible format. When extracting the information, the attribute information that was taken from AutoCAD perhaps may be representative of multiple components, but the template recognizes the multiple components as a group, and therefore can present the materials list and cost estimate in a cohesive manner. Thus, extraction involves an identification of the components and then based on the components identified, the attribute information associated with those components is retrieved, as previously stored in ACCESS or even EXCEL. This code extraction process is shown as step S17 in Figure 2. The output of step S17 is a hard copy of an equipment list and cost estimate, based on the different components included in the substation, as designed.

Figure 3 is a flowchart describing a method for automatically modifying a pre-existing utility station, such as a substation. The process begins in step S100 where the AutoCAD application is launched. The process then proceeds to step S101 where a selectable menu presents options for modifying an existing facility (step S103), or for selecting 115 kV equipment from a particular pull-down menu, as indicated in step S113. If the user elects the path of the step S103, the process then proceeds to step S105, where the user is presented with a dialog box requesting information regarding the pre-existing drawing set to be modified. The process subsequently proceeds to step S107, where the existing

AutoCAD drawing is located and loaded externally as an XREF, an externally referenced file. This XREF file may not be modified, but new components may be added thereto. The process then proceeds to step S109, where the drawing set is created. If however, the operator selects the path of S113, after performing step S101, the process proceeds to allow selection or modification of unit and sub-switching station symbols according to modifications made by the user. The process then proceeds to step S109, discussed above.

From either step S101 directly, or from step S109, the process proceeds to step S115 and then step S117, which performs similar operations to those described in step S15 and step S17 of Figure 2. Subsequently, the user has the option of making a hard copy of the drawing set.

Figures 4A and 4B provide a logical flow diagram for the respective menus, macros and AutoLISP routines performed by the present invention. The respective boxes are color coded, as seen, indicating whether the respective steps in the process are pull-down menu items (dark blue), sub-menu items (lighter blue), menu macro operations (purple), dialog boxes (grey), AutoLISP routines (yellow shaded), or an EXCEL spreadsheet (yellow). The process begins in step S400 where the application is started and then the process proceeds to step S401 where a 3-D equipment layout/equipment pull-down menu is presented. An example of this pull-down menu is shown in Figure 9. Respective steps S403, S413, S419, S423, S427, S443, S451, S457, S465, S475, S485, S487, S497, S553, S557, S563, and S571, are steps that are accessible by way of the pull-down menu presented in step S401. For clarity purposes, only selected steps in Figures 4A and 4B are discussed herein, as it is believed that the logical process flow and labels provided on the respective labels as well as the arrows indicating the logical process flow for the process is clear.

The process proceeds from step S401 to step S403, when the user selects the menu item "New Standard 115 kV Unit Sub". Then, as previously discussed, the process proceeds to step S405, where the user is provided with a dialog box identifying the different items that may be selected by the engineer. At this point, the operator has the option of going directly  
5 into the estimate operation which is performed in step S409, that provides the dialog information that is extracted to a text file and provided to the EXCEL spreadsheet. On the other hand, if the process proceeds from S405 to step S407, the switch gear design dialog box is presented to the user, for component selection by the user. Subsequently, the unit substation routine S14 is performed, where as previously discussed with respect to Figure 2, the substation is designed based on the standard templates and prestored symbols, which were identified by the user in the dialog boxes presented in steps S405 and S407.

In step S413, the operator indicates that the operator would like to modify an existing facility, and is presented with a dialog box in step S415, which receives input from the user, and provides that information to the estimate dialog information in step S409, and updates the information contained in the drawing set, in the exist routine S417.

Each of the remaining steps in Figures 4A and 4B, follow a consistent pattern, where depending on the feature to be included in the drawing set, the operator simply selects one of the items from the 3-D sub-menu items listed on the left-hand side of Figure 4B. In each case, the process then performs a logical flow to other routines, selections, as well as dialog  
20 boxes, for identifying symbols associated with the particular feature to be included in the substation design, and then presented as part of a cohesive drawing package, as was the case with the complete design process previously discussed. As the features and labels of each of the other elements are believed to be clear to one of ordinary skill in the power engineering art, and particularly in the unit substation design art, further discussion of the information

contained in Figures 4A and 4B is not believed to be necessary, particularly when interpreted in light of the complete description provided herein.

Figure 5 is a 3-D perspective view of what a typical substation may look like after being built from the construction drawings made with the system and method of the present invention. Figure 6 shows examples of particular symbols, contained within the symbol library, as previously discussed. In a 3-D rendering of such a substation, according to the present invention, a plan view of similar structure is shown in Figure 7. A perspective view of the substation shown in Figure 7, is also shown in Figure 8. For each of the system components shown in Figures 7 and 8, corresponding attributes for the components are used to form the materials list and cost estimate, as previously discussed. Furthermore, symbols for the respective components have been saved in the symbol library.

Figure 9 and 10A-10B have previously been discussed.

Figure 11 is an exemplary dialog box that would be presented to a user, prompting the user for information regarding the preparation of the materials list and cost estimate associated with the substation designed according to the present invention. A description of how the estimate program operates is provided on pages A-1 through A-38, which follow the Abstract. These pages are then followed by pages A-39 through A-44, which present supplemental information.

The processes set forth in the present description may be implemented using a conventional general purpose microprocessor programmed according to the teachings of the present specification, as will be appreciated to those skilled in the relevant art(s). Appropriate software coding can be readily prepared by skilled programmers based on the teachings of the present disclosure, as will also be apparent to those skilled in the relevant arts.

The present invention thus also includes a computer-based product that may be hosted on a storage medium and include instructions that can be used to program a computer to perform a process in accordance with the present invention. The storage medium may include, but is not limited to, any type of disk including floppy disks, optical disks, CD-ROMs, magneto-optical disks, ROMs, RAMs, EPROMs, EEPROMs, flash memory, magnetic or optical cards, or any type of media suitable for storing electronic instructions.

Obviously, numerous modifications and various of the present are possible in light of the above teachings. It is therefore to be understood that within the scope of the appended claims, the invention may be practiced otherwise than as specifically described herein.

WHAT IS CLAIMED IS:

1. A system for designing a facility, comprising:

a storage mechanism configured to store a plurality of symbols, the symbols representing components of the facility; and

a server coupled to the storage mechanism and configured to display a plurality of predefined layouts of the facility, the server being loaded with an association mechanism that applies the symbols to the predefined layouts to generate a facility drawing set.

2. The system of Claim 1, further comprising an application server having a memory that stores a plurality of attributes corresponding to the symbols.

3. The system of Claim 2, wherein the application server prepares at least one of a cost estimate and a materials list based upon the applied symbols.

4. The system of Claim 2, wherein the application server is configured to run at least one of a database application and a spreadsheet application to process the plurality of attributes.

5. The system of Claim 1, wherein the storage mechanism is accessible by a plurality of user stations.

6. The system of Claim 1, wherein the server provides a plurality of dialog boxes to guide selection of the symbols.

7. The system of Claim 6, wherein the plurality of dialog boxes are hierarchically arranged with respect to layers of the facility drawing set.

8. The system of Claim 1, wherein the facility includes by at least one of a utility facility, a water facility, and a gas facility.

9. The system of Claim 1, wherein the facility drawing set comprises construction drawings.

10. A method of designing a facility, the method comprising:  
selecting a facility layout among a plurality of standard facility layouts;  
retrieving a plurality of symbols from a symbol database based upon the selecting  
step, the symbols representing components of the facility;

5 associating the symbols with the selected facility layout;  
overlaying the symbols onto the selected facility layout; and  
generating a facility drawing set based upon the overlaying step.

11. The method of Claim 10, further comprising:  
displaying a plurality of design dialog boxes based upon the selecting step, the design  
dialog boxes providing prompts to guide selection of the components of the facility; and  
receiving input design information in accordance with the dialog boxes.

12. The method of Claim 10, further comprising retrieving a plurality of attributes  
corresponding to the symbols.

13. The method of Claim 12, further comprising processing the plurality of attributes  
using at least one of a database application and a spreadsheet application.

14. The method of Claim 12, further comprising generating at least one of a cost  
estimate and a materials list based upon the overlaid symbols and the corresponding  
attributes.

15. The method of Claim 10, wherein the facility includes by at least one of a utility  
facility, a water facility, and a gas facility.

16. A computer-readable medium carrying one or more sequences of one or more  
instructions for designing a facility, the one or more sequences of one or more instructions  
including instructions which, when executed by one or more processors, cause the one or  
more processors to perform the steps of:

retrieving a plurality of symbols from a symbol database based upon a selected facility layout among a plurality of standard facility layouts, each of the standard facility layouts corresponding to a plurality of symbols, the symbols representing components of the facility;

associating the symbols with the selected facility layout;

overlying the symbols onto the selected facility layout; and

generating a facility drawing set based upon the overlaying step.

17. The computer-readable medium of Claim 16, wherein the one or more processors further perform the steps of:

displaying a plurality of design dialog boxes, the design dialog boxes providing prompts to guide selection of the components of the facility; and

receiving input design information in accordance with the dialog boxes.

18. The computer-readable medium of Claim 16, wherein the one or more processors further perform the step of retrieving a plurality of attributes corresponding to the symbols.

19. The computer-readable medium of Claim 18, wherein the one or more processors further perform the step of processing the plurality of attributes using at least one of a database application and a spreadsheet application.

20. The computer-readable medium of Claim 18, wherein the one or more processors further perform the step of generating at least one of a cost estimate and a materials list based upon the overlaid symbols and the corresponding attributes.

21. The computer-readable medium of Claim 16, wherein the facility includes by at least one of a utility facility, a water facility, and a gas facility.



# UTILITY STATION AUTOMATED DESIGN SYSTEM AND METHOD

## ABSTRACT OF THE DISCLOSURE

A system and method provide a computer-based automated tool for quickly and efficiently designing utility stations. One example of such a utility station is a unit substation. The tool includes a database of user-selective predrawn symbols that are associated with a pre-defined and stored station template. Each of the respective symbols have associated therewith attributes that are computer recognizable as being attributes associated with the respective symbols, and may be combined into a list, when the symbols are selected for use with the station. The tool presents a graphical rendering of the symbols arranged on the station, after the respective symbols have been identified.

I:\atty\KD\7910 PNM\79100049.pa.wpd

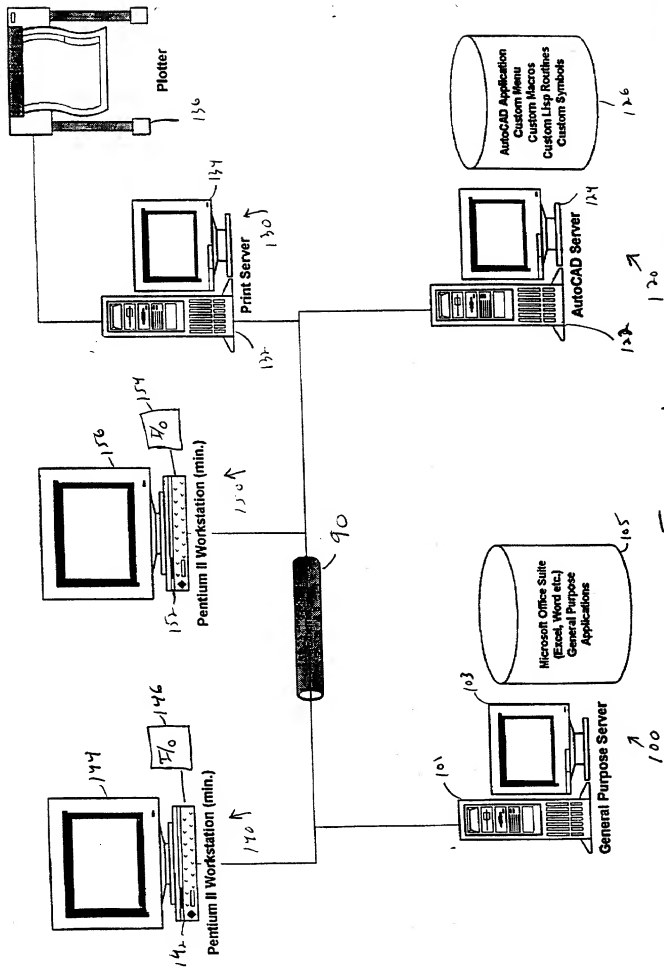
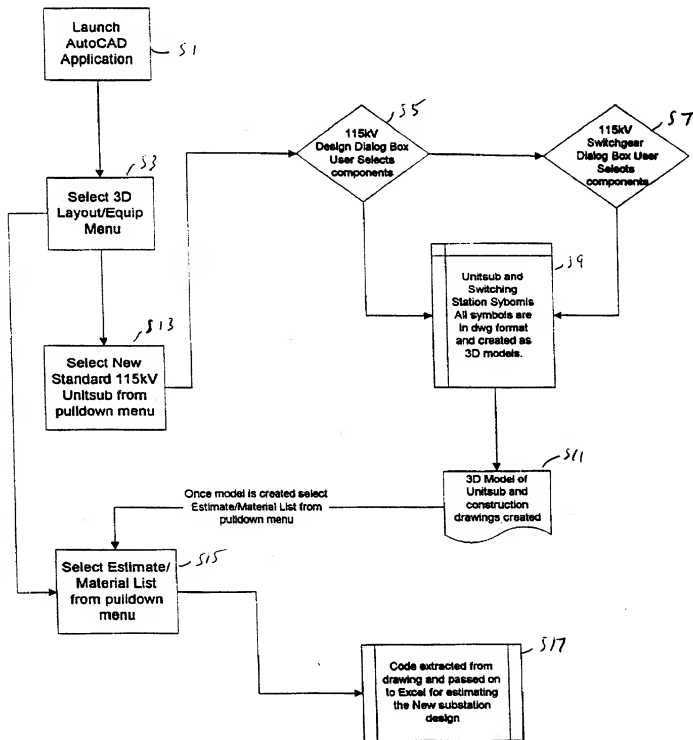


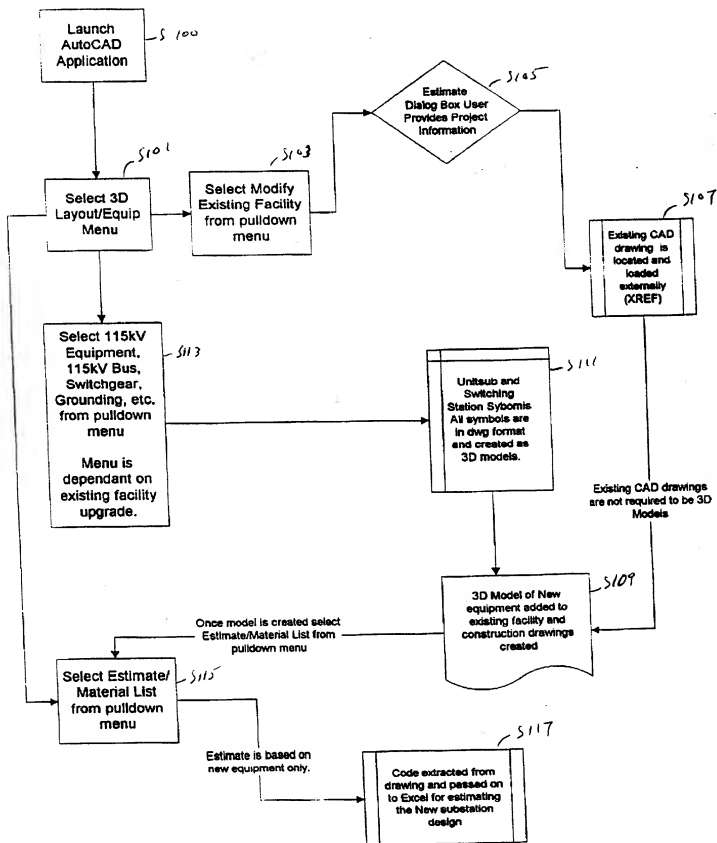
Fig. 1

Fig. 2



09545455 010700

Fig. 3



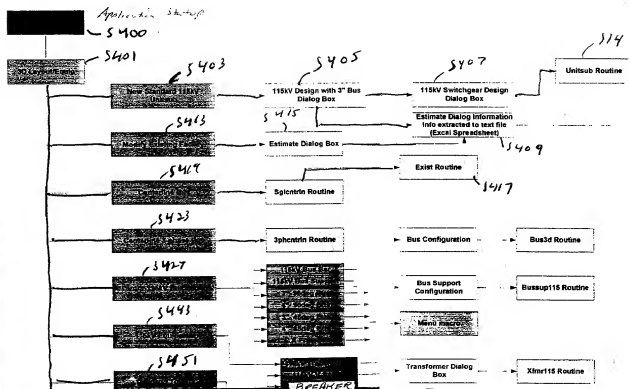


FIG 4A

094545-040700

03545755-040700

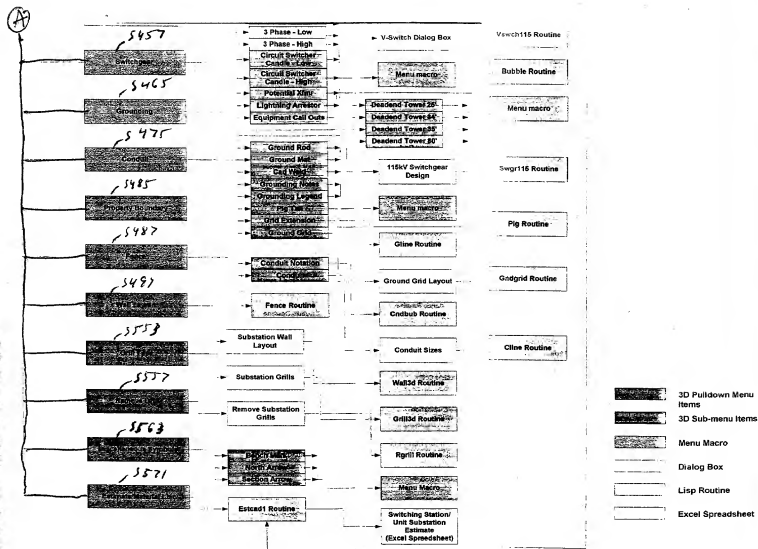
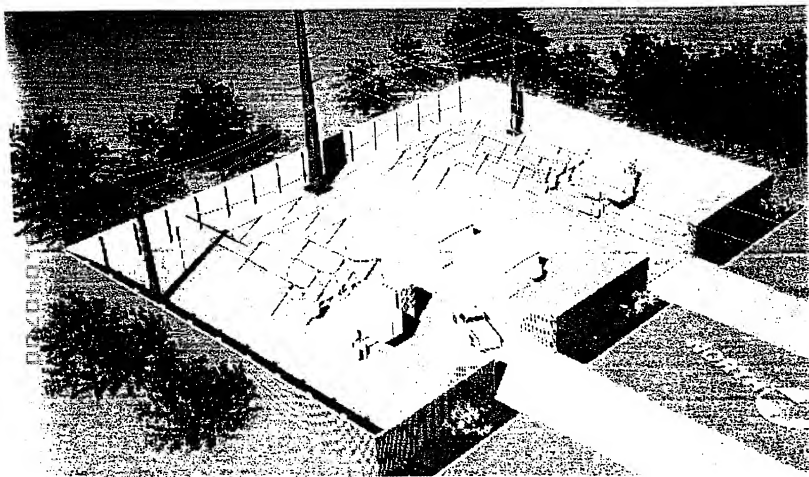
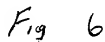


FIG 4B

Fig 5





**00000000000000000000**



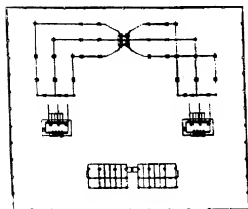


Fig 7

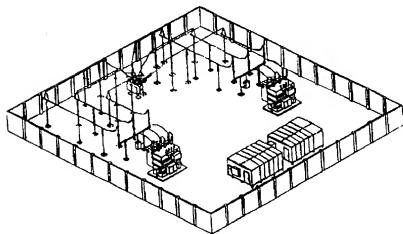


Fig 8

09545455-040700

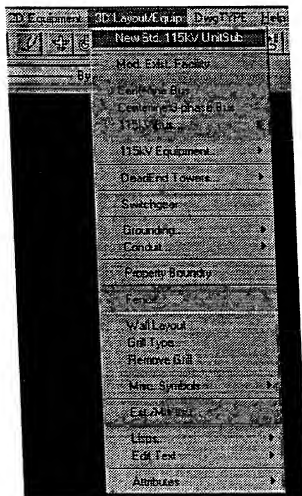


Fig 9

5KV Design w/ Jitter Buffer

Select Name: [Text Box]

Conn. Stat. Date: [Text Box]

CAD file: (8 characters) [Text Box]

Out of Town:

☐ Yes ☐ No

Design Placement:

☐ Single Unit Design - Left

☐ Single Unit Design - Right

☐ Two Unit Design

☐ w/ 15KV Breakers

Top Rated MVA:

☐ 14 MVA

☐ 22.4 MVA

☐ 33.6 MVA

☐ Other

End Bus Spacing:

☐ 5ft

☐ 10ft

☐ 15ft

☐ 20ft

W/ 15KV	Spacg	Fig 1	Hand In
<input type="radio"/> 12	<input type="radio"/> 0	<input type="radio"/> 0	<input type="radio"/> 0
<input type="radio"/> 14	<input type="radio"/> 1	<input type="radio"/> 1	<input type="radio"/> 1
<input type="radio"/> 16	<input type="radio"/> 2	<input type="radio"/> 2	<input type="radio"/> 2
<input type="radio"/> 18	<input type="radio"/> 3	<input type="radio"/> 3	<input type="radio"/> 3

OK Cancel

Fig 10 A

11KV Switchgear Design

Select Feeder Type:

☐ Left Design ☐ Right Design ☐ Both Sides

No. of Feeders - Left:

☐ 2

☐ 3

☐ 4

☐ Other

Single Unit Design - Left:

☐ Main Bus

☐ Tie Bus

☐ Relay Option

☐ NONE

No. of Feeders - Right:

☐ 2

☐ 3

☐ 4

☐ Other

Single Unit Design - Right:

☐ Main Bus

☐ Tie Bus

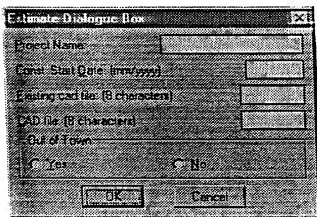
☐ Relay Option

☐ NONE

OK Cancel

Fig. 10 B

007070-55454560



The image shows a screenshot of a software window titled "Estimate Dialogue Box". The window contains several input fields and a set of radio buttons. The fields are labeled: "Project Name", "Contract Start Date (mm/yyyy)", "Estimating card file: (8 characters)", "CAD file: (8 characters)", and "Out of Town". Below these fields are two radio buttons labeled "Yes" and "No". At the bottom of the window are two buttons labeled "OK" and "Cancel".

Fig 11

09545455-040700

# Declaration, Power Of Attorney and Petition

Page 1 of 3

WE ☒ the undersigned inventor(s), hereby declare(s) that:

My residence, post office address and citizenship are as stated below next to my name,

We ☒ believe that we are ~~not~~ the original, first, and joint ~~(s)~~ inventor(s) of the subject matter which is claimed and for which a patent is sought on the invention entitled

UTILITY STATION AUTOMATED DESIGN SYSTEM AND METHOD

the specification of which

☒ is attached hereto. (attorney Docket 7910-0049-13)

☐ was filed on \_\_\_\_\_ as

Application Serial No. \_\_\_\_\_

and amended on \_\_\_\_\_.

☐ was filed as PCT international application

Number \_\_\_\_\_

on \_\_\_\_\_,

and was amended under PCT Article 19

on \_\_\_\_\_ (if applicable).

We ☐ hereby state that we ☐ have reviewed and understand the contents of the above-identified specification, including the claims, as amended by any amendment referred to above.

We ☐ acknowledge the duty to disclose information known to be material to the patentability of this application as defined in Section 1.56 of Title 37 Code of Federal Regulations.

We ☐ hereby claim foreign priority benefits under 35 U.S.C. § 119(a)-(d) or § 365(b) of any foreign application(s) for patent or inventor's certificate, or § 365(a) of any PCT International application which designated at least one country other than the United States, listed below and have also identified below, by checking the box, any foreign application for patent or inventor's certificate, or PCT International application having a filing date before that of the application on which priority is claimed. Prior Foreign Application(s)

Application No.	Country	Day/Month/Year	Priority Claimed
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No

We (I) hereby claim the benefit under Title 35, United States Code, § 119(e) of any United States provisional application(s) listed below.

<u>60/128,560</u>	<u>April 9, 1999</u>
(Application Number)	(Filing Date)
<u>                    </u>	<u>                    </u>
(Application Number)	(Filing Date)

We (I) hereby claim the benefit under 35 U.S.C. § 120 of any United States application(s), or § 365(c) of any PCT International application designating the United States, listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States or PCT International application in the manner provided by the first paragraph of 35 U.S.C. § 112, I acknowledge the duty to disclose information which is material to patentability as defined in 37 CFR § 1.56 which became available between the filing date of the prior application and the national or PCT International filing date of this application.

Application Serial No.	Filing Date	Status (pending, patented, abandoned)
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>

And we (I) hereby appoint: Norman F. Oblon, Registration Number 24,618; Marvin J. Spivak, Registration Number 24,913; C. Irvin McClelland, Registration Number 21,124; Gregory J. Maier, Registration Number 25,599; Arthur I. Neustadt, Registration Number 24,854; Richard D. Kelly, Registration Number 27,757; James D. Hamilton, Registration Number 28,421; Eckhard H. Kuesters, Registration Number 28,870; Robert T. Pous, Registration Number 29,099; Charles L. Gholz, Registration Number 26,395; Vincent J. Sunderdick, Registration Number 29,004; William E. Beaumont, Registration Number 30,996; Steven B. Kelber, Registration Number 30,073; Robert F. Gnuse, Registration Number 27,295; Jean-Paul Lavalleye, Registration Number 31,451; Stephen G. Baxter, Registration Number 32,884; Martin M. Zoltick, Registration Number 35,745; Robert W. Hahl, Registration Number 33,893; Richard L. Treanor, Registration Number 36,379; Steven P. Weihrouch, Registration Number 32,829; John T. Goolkasian, Registration Number 26,142; Marc R. Labgold, Registration Number 34,651; William J. Healey, Registration Number 36,160; Richard L. Chinn, Registration Number 34,305; Steven E. Lipman, Registration Number 30,011; Carl E. Schlier, Registration Number 34,426; James J. Kulbaski, Registration Number 34,648; Catherine B. Richardson, Registration Number 39,007; Richard A. Neifeld, Registration Number 35,299; J. Derek Mason, Registration Number 35,270; and Surinder Sachar 34,423; our (my) attorneys, with full powers of substitution and revocation, to prosecute this application and to transact all business in the Patent Office connected therewith; and we (I) hereby request that all correspondence regarding this application be sent to the firm of OBLON, SPIVAK, MCCLELLAND, MAIER & NEUSTADT, P.C., whose Post Office Address is: Fourth Floor, 1755 Jefferson Davis Highway, Arlington, Virginia 22202.

We (I) declare that all statements made herein of our (my) own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issuing thereon.

GATHEN GARCIA  
NAME OF FIRST SOLE INVENTOR

Residence: 1708 34th Street  
Rio Rancho, NM 87124

  
Signature of Inventor

Citizen of: United States of America

Post Office Address: Same as Above

4-4-2000  
Date

GENE WOLF   
NAME OF SECOND JOINT INVENTOR

\_\_\_\_\_  
Signature of Inventor

4-4-2000  
Date

CHRIS HICKMAN  
NAME OF THIRD JOINT INVENTOR

  
Signature of Inventor

4/4/2000  
Date

NAME OF FOURTH JOINT INVENTOR

\_\_\_\_\_  
Signature of Inventor

\_\_\_\_\_  
Date

NAME OF FIFTH JOINT INVENTOR

\_\_\_\_\_  
Signature of Inventor

\_\_\_\_\_  
Date

Residence: 10020 La Paz Dr. N.W.

Albuquerque, NM 87114

Citizen of: United States of America

Post Office Address: Same as Above

Residence: 4 Shadow View Ct.

Los Lunas, NM 87031

Citizen of: United States of America

Post Office Address: Same as Above

Residence: \_\_\_\_\_

Citizen of: \_\_\_\_\_

Post Office Address: \_\_\_\_\_

Residence: \_\_\_\_\_

Citizen of: \_\_\_\_\_

Post Office Address: \_\_\_\_\_